



Type of study	Quant before Qual	Qual before Quant
Topic exploration	✓ Quantify predetermined need-states, motivations and pain-points to determine key areas to delve further into with qual	✓ Unveil what the need-states, motivations and pain- points are for a category/product/service and then validate in quant
Concept testing	✓ Measure favorability of/ receptivity to a product/service/advertisement, then delve into the reasons in qual	✓ Critique/ refine/ brainstorm concepts to then test in quant
Customer satisfaction	✓ Quantify aspects of the customer process/ experience to determine key areas to delve further into with qual	✓ Understand what influences satisfaction in greater depth, then testing in quant to understand what is most likely to drive engagement and loyalty
Brand tracker	✓ Track standard brand metrics over time (brand awareness, favorability, purchase intent) to measure brand health and fluctuations, and delve into points of interest in qual after	-
Market segmentation	-	✓ Learn who the customer/ target is across multiple dimensions (e.g. mindset, interests, lifestyle, values), then validating the size of segments via quant
Dual objectives	Sometimes, clients have multiple objectives that lead to the need for a hybrid study, where each phase is mutually exclusive from the other (e.g. customer satisfaction in one study and concept testing in the other)	